



SADARA – Sukuk Offering

March 27, 2013

We would like to inform you that the final price/margin on Sadara's public offering of SAR denominated certificates (the "Sukuk" or the "Offering") has been set at 6-month SAIBOR plus **95 bps** per annum.

The Prospectus for the Offering and the Investor Application Form can be accessed via the links below:

[Prospectus](#)

[Investor Application Form](#)

The subscription period for the Offering will last until 30/03/2013G (expected to correspond to 18/5/1434H).

Please note that the offering, sale and delivery of the Sukuk is limited solely to Saudi nationals and those other legal persons with a permanent establishment in the Kingdom of Saudi Arabia holding a current commercial registration number issued by the Ministry of Commerce and Industry and which, in each case, maintains a bank account in the Kingdom.

