

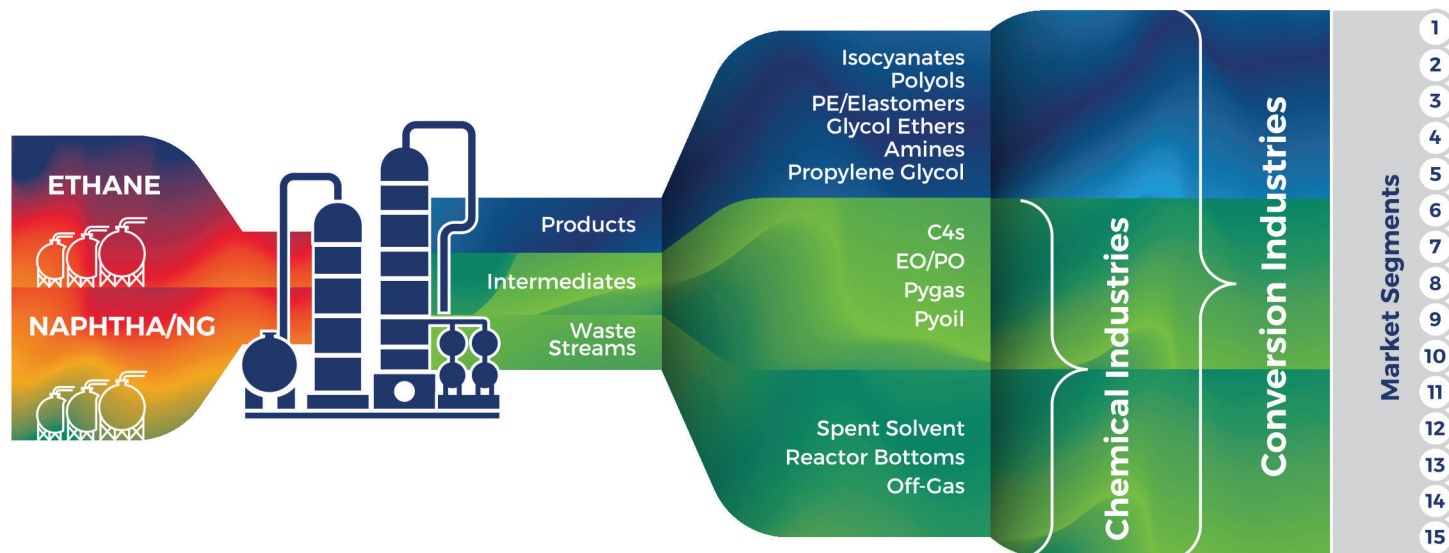
Sadara Investment Opportunities

Downstream Chemical and Petrochemical Industries

By introducing state-of-the-art technologies to create its products, Sadara has added new value chains that are expanding and transforming the Kingdom's existing chemical landscape. Fourteen of Sadara's 26 world-scale manufacturing plants are new to Saudi Arabia, and have introduced many products to the Kingdom, e.g., the first isocyanates and polyols (polyurethane) plants, enabling many industries that either did not exist in the Kingdom earlier, or only existed through imports of raw materials.

About Sadara Chemical Company

Established in October 2011, Sadara Chemical Company is a joint venture (JV) developed by the Saudi Arabian Oil Company (Saudi Aramco) and The Dow Chemical Company (Dow). It was an unprecedented undertaking – the largest chemical complex ever built in the world in a single phase. Sadara encompasses 26 integrated world-scale manufacturing plants with over 3 million metric tons of production capacity per year, and a total investment of over US\$20 billion. It is the only chemical company in the Middle East to crack refinery liquids, such as naphtha and natural gasoline, for our feedstock.



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|----|------------------------|----|---------------------|----|----------------------|----|-------------------|----|-------------------|
| 1 | Specialty Films | 2 | Household Products | 3 | PU Systems | 4 | Adhesives/Sealant | 5 | Paints & Coatings |
| 6 | Laminates | 7 | Oil & Gas Chemicals | 8 | Detergents | 9 | Water Treatment | 10 | Cables |
| 11 | Construction Materials | 12 | Misc Compounding | 13 | Furniture/Insulation | 14 | Automotive Fluids | 15 | Auto Components |

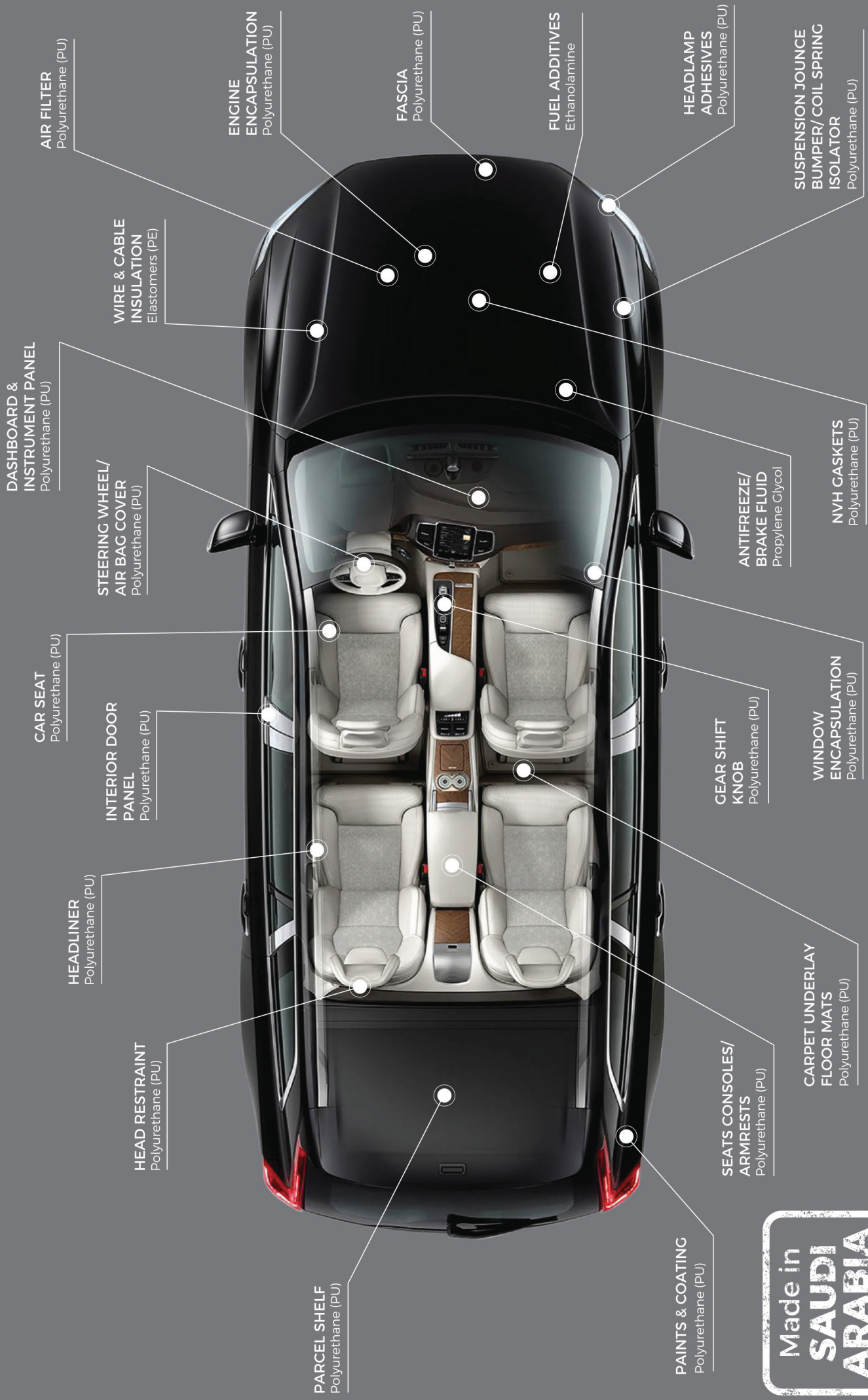
Advanced Products and Downstream Value Chain

At the heart of the Sadara complex is a giant Mixed Feed Cracker (MFC), the only one of its kind in the region. The MFC cracks both ethane gas and refinery liquids to produce ethylene, propylene, benzene and toluene among other chemical building blocks. By employing best-in-class technologies to crack refinery liquid feedstock, Sadara catalyzes a variety of further chemical and downstream manufacturing opportunities in the Kingdom.

Strategic Investment Opportunities

The raw materials sourced from the company's specialty chemicals, coupled with our world-class technologies, central geographic location, direct feedstock supply and reduced capital footprint, provide our investors with a competitive advantage unique to the region.

Enabling the Kingdom's Automotive Industries



Made in
SAUDI ARABIA

Jubail PlasChem Park

PlasChem Park, a 12-square-kilometer site in Jubail Industrial City, is located next to Sadara's manufacturing complex. It is devoted to chemical and conversion industries that make direct or indirect use of Sadara's products and raw materials from other suppliers.

PlasChem Park is a collaborative effort by Sadara and the Royal Commission for Jubail and Yanbu (RCJY), and will contribute to local economic growth by creating jobs, reducing imports and enhancing the value of Saudi exports. This effort is fully aligned with the Kingdom's Vision 2030.

PlasChem Park is a unique concept, differentiating Sadara from other petrochemical, chemical and plastics manufacturing projects in Saudi Arabia.

To date, the park has attracted many key chemical players and some conversion investors, who were quick to recognize the downstream opportunities the park creates through its diverse product applications portfolio and accessibility of feedstocks from Sadara and others.

This clustering of related chemical process plants provides synergies from shared services and specialist contractors in Jubail. The opportunity the park provides for strong downstream industrial growth creates the perfect incubation for industrial diversification and economic transformation.



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